



27 June 2018

Dear Shareholder

Koppar Resources Limited – Pro-Rata Non-Renounceable Rights Issue

As announced on 26 June 2018 Koppar Resources Limited (ACN 624 223 132) (**Koppar**) is undertaking a 1:4 pro rata non-renounceable rights issue (**Rights Issue** or **Offer**) of approximately 7,937,501 options (**Options**) to raise approximately \$79,375. The price of the Options under the Offer is \$0.01 each (**Issue Price**). The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 26 June 2018.

The purpose of the Offer is to reward seed and initial public offer investors for their loyalty, having committed their capital at or before the Company's initial public offer. The Offer will also serve to help maintain Shareholder loyalty and Share ownership for any Shareholders who have purchased Shares since the Company's Shares commenced quotation on ASX. In addition, the Offer will raise up to \$79,375 (less costs of the Offer) and provide future exploration funds for the Company's prospects.

The Offer is being made to all shareholders of the Company (**Shareholders**) named on its register of members at 7.00pm (AEST) on 29 June 2017, whose registered address is in Australia or New Zealand.

Shares issued upon the exercise of the Options will rank equally with all fully paid ordinary shares in the capital of the Company (**Shares**) already on issue.

Following completion of the Offer, the Company will have issued approximately 7,937,501 Options resulting in total Options on issue of approximately 12,437,501.

A copy of the Prospectus is available on ASX's and Koppar's website. Eligible Shareholders will be mailed a Prospectus together with an Entitlement and Acceptance Form no later than 4 July 2018. Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus.

For the purposes of calculating each Eligible Shareholders' entitlement, fractions of entitlements have been rounded up to the nearest whole number of Options.

Actions required of Eligible Shareholders

There are a number of actions Eligible Shareholders may take:

- You may wish to accept all of your rights to subscribe for Options pursuant to the Prospectus (**Entitlement**). To take up all or some of your Entitlements you will need to ensure your application money for the Entitlements you wish to take up is received by Automic (**Share Registry**) by no later than 7.00pm (AEST) on 13 July 2018, by completing and returning your Entitlement and Acceptance Form together with your cheque, drawn on an Australian bank or bank draft made payable in Australian currency, for the amount indicated on the Entitlement and Acceptance Form; or by making a payment by BPAY in accordance with the instructions on your Entitlement and Acceptance Form.

- You may wish to accept part of your Entitlement. To take up part of your Entitlement you will need to ensure your application money for the Entitlements you wish to take up is received by the Share Registry by no later than 7.00pm (AEST) on 13 July 2018, by completing and returning your Entitlement and Acceptance Form by filling in the number of Options you wish to accept in the space provided on the Entitlement and Acceptance Form together with your cheque, drawn on an Australian bank or bank draft made payable in Australian currency, for the appropriate application monies; or by making a payment by BPAY in accordance with the instructions on your Entitlement and Acceptance Form (at \$0.01 per Option).
- You may do nothing. If you choose to do nothing with your Entitlements, while you will continue to hold the same number of Shares, your interest in the Company will be diluted upon exercise of the Options and you will receive no value for your Entitlement.

Key dates for the Offer

Action	Date
Lodgement of Prospectus with the ASIC	25 June 2018
Lodgement of Prospectus & Appendix 3B with ASX	26 June 2018
Notice sent to Shareholders	27 June 2018
Ex date	28 June 2018
Record Date for determining Entitlements	7.00pm (AEST), 29 June 2018
Prospectus despatched to Shareholders & Company announces despatch has been completed	4 July 2018
Last day to extend the Offer	10 July 2018
Closing Date*	7.00pm (AEST), 13 July 2018
Securities quoted on a deferred settlement basis	16 July 2018
ASX notified of under subscriptions	18 July 2018
Issue date	20 July 2018
Quotation of Options issued under the Offer*	23 July 2018

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for Options, please contact your financial adviser or Mr Mauro Piccini, Koppar's Company Secretary, on +61 8 6381 0035.

Yours sincerely



Mauro Piccini
Company Secretary